

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	уууу): _	30 June 2014		
To: Hong Kong Exchanges and	Clearing Lir	nited		
_		City Holdings L	imited	
Date Submitted	4 July 2014			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	_Description	: <u>N/A</u>		
(With effect from 3 March 2014, p Companies Ordinance (Cap 622).)	ar value and a	uthorized capital v	were abolished u	nder the New
(N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	_Description	:		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri			
Stock codeDescri	ription:		
Stock codeDesci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,963,714,000	N/A	N/A	N/A
Increase/ (decrease) during the month	3,700,000	N/A	<u>N</u> /A	N/A
Balance at close of the month	6,967,414,000	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of shares issuable		Movement during t	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Share Option Scheme (4 Sept 2009)			Cancelled	.,		
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)		1,200,000	0	0	1,200,000	17,950,000
(Note 1) 2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012) (Note 1)	0	0	0	0	0	66,870,000
3. exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	2,500,000	0	500,000	2,500,000	143,050,000
4. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)			0	0	0	22,000,000

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ovement during t			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme (4 Sept 2009)						
5. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	103,300,000	0	0			49,650,000
		Tot	al A. (Ordin	nary shares)	3,700,000	
			(Prefere	nce shares)	0	
			((Other class)	0	
Total funds raised during the mor	nth from exercise o	HK\$5,77	3,000			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible into	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$975,000,000	HK\$	975,000,000	0	975,000,000	0	625,000,000
Convertible Note Due 2018						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
	61.56/share (sub	ject to adjustment)	_			
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
	•					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	, , ,					
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Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordi	nary shares) 0		
		,		ence shares) 0		
			(Other class) 0		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Option granted to THL H Limited to subscribe for 244,800,000 new shares at HKS3.50 per share (subject to adjustment (if any)) pursuant to the Investment and Cooperation Agreement entered into between the Issuer and THL H Limited on 15 January 2014 and the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 2	than under Share Option Schemes)		
new shares at HK\$3.50 per share (subject to adjustment (if any)) pursuant to the Investment and Cooperation Agreement entered into between the Issuer and THL H Limited on 15 January 2014 and the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 3	if applicable, and class of shares issuable:	of issuer issued during the month	issuer which may be issued pursuant thereto
new shares at HK\$3.50 per share (subject to adjustment (if any)) pursuant to the Investment and Cooperation Agreement entered into between the Issuer and THL H Limited on 15 January 2014 and the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 3	1. Option granted to THL H Limited to subscribe for 244,800,000		
pursuant to the Investment and Cooperation Agreement entered into between the Issuer and THL H Limited on 15 January 2014 and the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 3			
into between the Issuer and THL H Limited on 15 January 2014 and the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) 0			
the General Mandate granted at the AGM held on 21 Aug 2013. (For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 2. shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) 0	into between the Issuer and THL H Limited on 15 January 2014 and		
(For details, please refer to the announcement dated 15 January 2014) ordinary shares (Note 1) 2			
O 244,800,000			
Shares (Note 1)		0	244,800,000
3			
(/ /) shares (Note 1) Total D. (Ordinary shares) 0 (Preference shares) 0	Silates (Note 1)		· -
(/ /) shares (Note 1) Total D. (Ordinary shares) 0 (Preference shares) 0	3		
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Total D. (Ordinary shares) 0 (Preference shares) 0			
Total D. (Ordinary shares) 0 (Preference shares) 0			
(Preference shares) 0	shares (Note 1)		
(Preference shares) 0			
		0	
(Other class) 0		· ·	
	(Other class)	0	

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J, comment		Class of shares issuable				
1.	Rights issue	At price: State currency	(Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Character have be allowed				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) 10. Other At price: Class of shares issued (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy)				l	or Main	Boar	d and GEM list	
Type of Issue Class of shares issuable (Note 1) Segment (Note 1) Class of shares issuable (Idd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issued (///) (Note 1) Class of shares issued (///) (Rote 1) Total E. (Ordinary shares) (0 (Preference sh								
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Type of Issue Class of shares issuable (Note 1) Sue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issued (// /) Class of shares issued (// /) EGM approval date: (// /)							thereto	
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9. Capital reorganisation Issue and allotment		Type of Issue						month
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Class of shares issued		reorganisation		date: (dd/mm/yyyy)				
Class of shares issued					(`		
Class of shares issued (Note 1) 10. Other At price: Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) 0 (Preference shares) 0					(/ /)		
(Note 1) 10. Other At price: Issue and allotment				(dd/mm/yyyy)				
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Total E. (Ordinary shares) 0 (Preference shares) 0	10.	Other	At price:	Issue and allotment	(/ /)		
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Total E. (Ordinary shares) 0 (Preference shares) 0					(/ /)		
(Preference shares) $\overline{0}$				(dd/mm/yyyy)				
(Preference shares) $\overline{0}$								_
(Preference shares) $\overline{0}$								
(Preference shares) $\overline{0}$				Total E. (C	Ordinary s	share	s) 0	
								_
·				•				_
					•			=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,700,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ıre Capital").)

Remarks (if any):
An aggregate total number of 31,336,000 shares have been purchased by the Company on the Exchange from
11 April 2014 to 5 May 2014, and they will be cancelled by the Company's Share Registrar upon the receipt of
the share certificates.
Submitted by: TSE Man Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.